

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Exchange Participants Providing Service for Inflation-Linked Retail Bonds (“iBond”)
Enquiry: Mr. Ray Yen (Email: RayYen@hkex.com.hk; Tel: 2211-6122)
Ms. Rachel Lee (Email: RachelLee@hkex.com.hk; Tel: 2840-3757)

Further to the first issuance of iBond in 2011, the Hong Kong Government will launch the eighth series of iBond which is due 2024 (Issue No. 03GB2406R; Stock Code 4246) for subscription by Hong Kong residents in June 2021.

The subscription period of the iBond will start from 9 a.m. on 1 June 2021 and end at 2 p.m. on 11 June 2021. Hong Kong residents may apply for the iBond through a placing bank, securities broker or Hong Kong Securities Clearing Company Limited. The iBond will be issued on 23 June 2021, and shall list and start trading on the Stock Exchange of Hong Kong on 24 June 2021.

For Exchange Participants who plan to offer iBond service to clients, and agree on publication of their company names and contact details on the Hong Kong Exchanges and Clearing Limited (“HKEX”) website, please complete and return the Questionnaire (Attachment) by email to FICD@hkex.com.hk. HKEX reserves its rights for publication of the aforementioned details on the HKEX website.

Julien Martin
Head
FIC Development
Markets Division

This circular has been prepared in English with a Chinese translation. If there is any inconsistency between the two versions, the English version shall prevail.

Attachment

Questionnaire

To: *HKEX Markets Division – FIC Development*

Email: *FICD@hkex.com.hk*

From: _____ (Name of Exchange Participant)

_____ (Contact Details (Email and Phone))

_____ (Date)

1. Will you offer iBond subscription service and secondary trading to clients for the issuance of iBond in June 2021?

Yes

No, please specify reasons:

2. Did you receive any client enquiries on iBond?

Yes, please specify the type of client and frequency:

No

3. What improvements can be made by HKEX in order to enhance primary issuance and trading of iBond, and the development of the local retail bond market in general? Please specify:

4. We acknowledge and agree that HKEX shall have the right to publish our company name and the contact details on the HKEX website (<http://www.hkex.com.hk/>) in relation to iBond subscription and trading services to clients.

- Contact number: _____

- Contact email: _____

- Company website: _____

Authorised Signature: _____

Full Name: _____